



ROOSEVELT FOR GENERATIONS CAPITAL CAMPAIGN

CAMPAIGN CABINET MEETING

APRIL 7, 2021

5:30 – 6:30 pm // Zoom

AGENDA

- | | | |
|---------|--|-----------------------|
| 5:30 pm | Welcome & Sharing Your “Roosevelt Memory” | Brian Gentry |
| 5:40 pm | Foundation Update | Rose Green |
| 5:50 pm | Fundraising Progress to Date | Laura Leonard |
| | <ul style="list-style-type: none">• Campaign Cabinet<ul style="list-style-type: none">○ 100% participation – 20/20○ \$163,500 from Cabinet• Honorary Cabinet<ul style="list-style-type: none">○ 9/11 pledges received○ \$651,000 pledged• Other Donations: Jon Hoak• Total to date: \$824,500 | |
| 6:00 pm | Leadership Gift & Honorary Cabinet Call Reports | All |
| | <ul style="list-style-type: none">○ Dahl Trust – submitted 3/30; \$250,000 ask<ul style="list-style-type: none">• Relationship with trustees – Jerry Jones/Paul Tyler?○ Chuck & Janet Betts – Sloterdijk & Mead○ Duncan – Lozier○ John Bucksbaum – Sloterdijk○ Jim, Dave and Jon Hoak – Newland, Lozier, Leonard○ D/M Hubbell, F/C Hubbell, J/E Hubbell - Newland, Lozier, Leonard○ <p>New prospects for major gift consideration</p> <ul style="list-style-type: none">○ Pat Neal – Chicago & Florida: relationships?○ Andi Gordon – Aspen; relationships?○ Others? | |
| 6:10 pm | Cabinet assignments for Lead and Major Gifts | Jackie Norris and All |
| | <ul style="list-style-type: none">• Updates from 1:1 meetings• Process for assignments and making your calls | |

6:20 pm Subcommittee Follow-Up Jackie Norris

- Prospect List Subcommittee
Rose Green, Cheryl Dahlquist, Mary O'Brien, Janie Wine
- Class Gifts Subcommittee
Mollie Cooney, Jackie Norris
- Community Engagement Subcommittee

6:30 Next Steps Brian Gentry

- Continue expanding leadership and major gift prospect list
- Make leadership and major gift asks as assigned

Adjourn

Next Meeting // May 5 at 5:30 pm