



## ROOSEVELT FOR GENERATIONS CAPITAL CAMPAIGN

### CAMPAIGN CABINET MEETING

May 5, 2021

5:30 – 6:30 pm // Zoom

### AGENDA

- |         |  |                                    |
|---------|--|------------------------------------|
| 5:30 pm | Welcome & Sharing  | Laura Leonard                      |
| 5:40 pm | Foundation Update  | Rose Green                         |
| 5:50 pm | Project Update <ul style="list-style-type: none"><li>• Track and Field</li><li>• Innovation and Learning Center</li></ul>  | Jackie Norris/Rose Green           |
| 6:00 pm | Fundraising Timeline and Progress to Date <ul style="list-style-type: none"><li>• Amount raised, progress, strategies</li><li>• May/June – Major Gifts Solicitation<ul style="list-style-type: none"><li>○ All Cabinet members assigned calls</li><li>○ Leadership gift solicitations continue</li><li>○ Major donor gathering(s)</li></ul></li><li>• Grants<ul style="list-style-type: none"><li>○ Dahl Trust: \$250,000 request<ul style="list-style-type: none"><li>▪ Submitted 3/30; follow-up calls to trustee Paul Tyler; announcements late summer</li></ul></li><li>○ Polk County Development Grant: \$250,000 to be requested<ul style="list-style-type: none"><li>▪ Will be submitted in July</li><li>▪ Matt McCoy meeting held in April</li></ul></li></ul></li></ul> | Brian Gentry                       |
| 6:10 pm | Leadership Gift & Major Gift Call Reports <ul style="list-style-type: none"><li>• Be prepared to give update on assigned calls</li></ul>   | All                                |
| 6:20 pm | Subcommittee Follow-Up <ul style="list-style-type: none"><li>• List Subcommittee<ul style="list-style-type: none"><li>Rose Green, Cheryl Dahlquist, Mary O'Brien, Janie Wine</li></ul></li><li>• Class Gifts Subcommittee<ul style="list-style-type: none"><li>Mollie Cooney, Jackie Norris</li></ul></li></ul>  | Jackie Norris<br>Committee Members |

6:25 Evaluate Cabinet meeting time All  
• Better date/time than first Wednesday?

6:30 Next Steps Laura Leonard  
• Continue major gift and special gift asks/calls as assigned  
• Continue expanding prospect list – new names to ISC or co-chairs

Adjourn

Next Meeting // June 2 (?) at 5:30 pm